



Magellan Asset Management's November Investment Briefings

Looking for the real green shoots...whilst avoiding the weeds

Magellan Asset Management will be returning to New Zealand in November 2009 to offer our insight into how the world may recover from the global financial crisis as well as some longer-term expectations. Importantly, (as usual) we will not "sugar-coat" some of the reservations we have around world economic growth whilst at the same time highlighting some outstanding investment opportunities. Speaking will be Hamish Douglass, Chief Executive Officer of Magellan Financial Group and Portfolio Manager of the Magellan Global Fund, cited by The Financial Times as the "*best of its kind in the world over the last year*" (August 9, 2009).

Key discussion topics will be:

- The shape of the recovery...why it is likely to be very different this time
- Future drivers of global economic growth, and the impact of deleveraging on growth and asset prices
- Positioning portfolios in the face of the challenging economic times in the years ahead
- Case studies of the types of companies that will continue to prosper in a more difficult economic environment

Please RSVP by clicking on your preferred city by Friday, November 13. Other advisers and paraplanners from your office are welcome to attend. Please register them accordingly.

Auckland

Date: 23 November

Time: 7.15am for 7.30am Start, Finish 9.00am (breakfast included)

Location: Stamford Plaza – *Stamford 1 & 2* (22 Albert Street)

Wellington

Date: 24 November

Time: 7.15am for 7.30am Start, Finish 9.00am (breakfast included)

Location: Duxton Hotel – *Duxton 3* (170 Wakefield Street)

Christchurch

Date: 25 November

Time: 7.15am for 7.30am Start, Finish 9.00am (breakfast included)

Location: The George – *Park View Room* (50 Park Terrace)

We understand that our session qualifies for the one "Structured CPD", as per the IFA (NZ) CPD Guidelines. We will certify your attendance after the briefing.